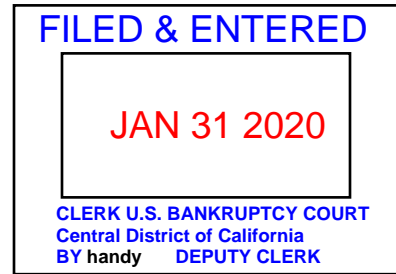


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Attorneys for the Official Committee of
Unsecured Creditors



UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
NORTHERN DIVISION

In re:

HVI CAT CANYON, INC.,

Debtor.

Case No. 19-bk-11573-MB

Chapter 11

**ORDER GRANTING FIRST INTERIM
APPLICATION OF PACHULSKI STANG
ZIEHL & JONES LLP FOR ALLOWANCE
AND PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS
COUNSEL FOR THE COMMITTEE OF
UNSECURED CREDITORS FOR THE
PERIOD AUGUST 15, 2019 – OCTOBER 20,
2019**

[Relates to Docket No. 629]

Date: January 30, 2020
Time: 10:00 a.m.
Place: Courtroom 201
U.S. Bankruptcy Court
1415 State Street
Santa Barbara, CA 93101
Judge: Hon. Martin R. Barash

On January 30, 2020, a hearing was held to consider the first interim fee application (the "Fee Application")¹ of Pachulski Stang Ziehl & Jones LLP ("PSZJ"), counsel for the Official Committee of Unsecured Creditors (the "Committee"), for the period August 15, 2019 through October 20, 2019. Appearances were as noted on the record.

¹ Capitalized terms not defined herein shall have the same meaning ascribed to them in the Fee Application.

1 Based upon the record, the responses to the Fee Application filed by the Trustee, UBS AG,
2 London Branch, and the United State Trustee, the Committee's reply to the responses, the arguments
3 of counsel at the hearing, and that notice of the Fee Application was adequate, appropriate, and
4 properly served under the circumstances and no further notice need be given, and good cause
5 appearing therefor,

6 **IT IS HEREBY ORDERED:**

- 7 1. PSZJ's Fee Application, which requests fees in the amount of \$351,167.00 and
8 expenses in the amount of \$9,180.72, for a total of \$360,347.72, is approved on an interim basis.
9 2. The Court retains jurisdiction to decide any disputes arising under this Order.

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24 Date: January 31, 2020



25 Martin R Barash
26 United States Bankruptcy Judge
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